

Blockchain Mining Ltd.

September 6, 2018

For the attention of:
Israel Securities Authority
22 Kanfei Nesharim St.
Jerusalem

For the attention of:
Tel Aviv Stock Exchange Ltd.
2 Achuzat Bayit St.
Tel Aviv

Dear Sir(s)/ Madam,

Re: **Ad hoc reporting**

Following the Ad hoc reports dated October 18, 2017 (reference: 2017-01-091435), November 19, 2017 (reference: 2017-01-107577), December 3, 2017 (reference: 2017-01-112746), December 6, 2017 (reference: 2017-01-109345), December 10, 2017 (reference: 2017-01-114771), December 19, 2017 (reference: 2017-01-113818), the Company wishes to clarify the following:

Last week, following a press conference held by the Company on January 30, 2018, two news items were published in the newspapers, including on the topic of the Company's intentions to register for trading on the Toronto and Nasdaq Stock Exchanges within six months.

In connection with this news, the Company wishes to clarify that although we are examining the possibilities of applying for the listing of our securities on foreign stock exchanges, on the date of this report the Company's Board of Directors has not passed any decision on the matter, the Company has not applied for any approval whatsoever to register their securities on any stock exchange abroad (with the exception of the ADRs of the Company that have been registered for years in New York), and that no operative action has yet been taken therewith.

As of the date of this report, it is still not known whether a decision to act as detailed above will be passed by the Company, and whether the securities of the Company are indeed registered for trade on the stock exchange or on the stock exchanges abroad mentioned above.

Sincerely,

**Roy Sabag, CEO and Chairman of the
Board
Blockchain Mining Ltd.**